

# Pittsburgh Oculoplastic Associates, Ltd.

PLEASE COMPLETE THE FOLLOWING QUESTIONNAIRE AND **BRING IT TO YOUR APPOINTMENT.**

NAME: \_\_\_\_\_

DATE: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

HOME PHONE: (\_\_\_\_) \_\_\_\_\_

CELL PHONE: (\_\_\_\_) \_\_\_\_\_

DATE OF BIRTH: \_\_\_\_\_ AGE: \_\_\_\_\_

SEX: Male \_\_\_ Female \_\_\_

WHAT IS THE REASON YOU ARE COMING TO SEE US? (what kind of problem, when did it start, what treatments have you already received, etc.) \_\_\_\_\_

**MEDICAL HISTORY:**

**PLEASE CIRCLE PERTINENT RESPONSES**

**DATES / EXPLAIN**

How would you rate your overall health?	Poor	Fair	Good	Excellent	
Do you have now or have ever had:					
1. Fevers, chills, night sweats, unexplained fatigue?			No	Yes	_____
2. <b>Have you gained or lost more than 10 pounds last year?</b>			No	Yes	_____
3. Ear, nose, throat problems?			No	Yes	_____
<b>loss of hearing, smell, sinus disease?</b>			No	Yes	_____
Vertigo, dry mouth, difficulty swallowing?			No	Yes	_____
4. <b>Heart or circulation problems?</b>			No	Yes	_____
Heart attack, angina?			No	Yes	_____
<b>Congestive heart failure, shortness of breath?</b>			No	Yes	_____
Irregular or rapid heart beat?			No	Yes	_____
<b>Cardiac pacemaker or heart valve?</b>			No	Yes	_____
High blood pressure?			No	Yes	_____
5. <b>Lung problems?</b>			No	Yes	_____
Asthma, chronic cough, emphysema, bronchitis?			No	Yes	_____
<b>Do you use supplemental OXYGEN?</b>			No	Yes	_____
Tuberculosis?			No	Yes	_____
6. <b>Gastrointestinal problems?</b>			No	Yes	_____
Ulcers, gastritis, colitis, frequent diarrhea?			No	Yes	_____
<b>Liver disease, hepatitis (type ___)?</b>			No	Yes	_____
7. Genitourinary, kidney, bladder, prostate problems?			No	Yes	_____
<b>Stones, infections, frequency?</b>			No	Yes	_____
8. Muscle, weakness, inflammation, fatigue?			No	Yes	_____
<b>Arthritis, rheumatoid, gout?</b>			No	Yes	_____
9. Skin, nail, hair problems; eczema, psoriasis, rosacea?			No	Yes	_____
<b>Skin cancer?</b>			No	Yes	_____
10. Nervous system?			No	Yes	_____
<b>TIA, strokes, seizures, tremor?</b>			No	Yes	_____
Headaches?			No	Yes	_____
<b>Memory loss, disorientation?</b>			No	Yes	_____
Depression, anxiety?			No	Yes	_____
11. <b>Blood Disorders, anemia, clots in legs?</b>			No	Yes	_____
Easy bruising, bleeding, transfusion of blood products?			No	Yes	_____
12. <b>Diabetes?</b>			No	Yes	_____
Treatment: Diet ___ oral agents ___ insulin ___					_____
13. <b>Thyroid disease: overactive or underactive?</b>			No	Yes	_____
Treatment?			No	Yes	_____
14. <b>HIV positive test, AIDS?</b>			No	Yes	_____
15. <b>Cancer or Tumor?</b>			No	Yes	_____
Type of treatment?			No	Yes	_____
16. <b>Sleep Apnea?</b>			No	Yes	_____
17. <b>Other medical problems?</b>			No	Yes	_____
18. <b>Have you received a vaccination for pneumonia?</b>			No	Yes	_____
19. <b>Have you received a vaccination for influenza (flu)?</b>			No	Yes	_____
20. <b>Have you received a Covid-19 vaccination?</b>			No	Yes	_____
21. <b>Have you fallen in the past year?</b>			No	Yes	_____

**SURGERY:** LIST TYPE OF OPERATION and DATES

Eye or eyelid surgery: \_\_\_\_\_

Other Surgeries (Including cosmetic): \_\_\_\_\_

Any problems with anesthesia? \_\_\_\_\_

**CURRENT MEDICATIONS:** (Give names, dosage, and frequency)

Eye Medications: \_\_\_\_\_ Prescription Medications: \_\_\_\_\_ Non-prescription Medications: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Do you take aspirin on a regular basis? \_\_\_ No \_\_\_ Yes If Yes, please list dosage and frequency \_\_\_\_\_

**ALLERGIES:** Medications, foods, chemicals, environment. Latex allergy? Yes \_\_\_ No \_\_\_

**OCULAR HISTORY:** Do you currently have or have ever had:

- 1. Glaucoma? No Yes \_\_\_\_\_
- 2. Cataracts? No Yes \_\_\_\_\_
- 3. Cataract Surgery? No Yes \_\_\_\_\_
- 4. Macular Degeneration? No Yes \_\_\_\_\_
- 5. Currently wearing eyeglasses? No Yes \_\_\_\_\_
- 6. Currently wearing contacts? No Yes \_\_\_\_\_
- 7. Dry eyes? No Yes \_\_\_\_\_
- 8. Ocular trauma? No Yes \_\_\_\_\_
- 9. Previous Eyelid surgery? No Yes \_\_\_\_\_

**SOCIAL HISTORY:**

- 1. Are you a smoker? Yes \_\_\_ No \_\_\_ If yes, \_\_\_ packs/day Did you ever smoke? Yes \_\_\_ No \_\_\_
- 2. Smokeless tobacco use? Yes \_\_\_ No \_\_\_ Illegal drug use? Yes \_\_\_ No \_\_\_
- 3. Do you drink alcohol? Yes \_\_\_ No \_\_\_ \_\_\_ drinks per day \_\_\_ drinks per week
- 4. Marital Status: Single \_\_\_ Married \_\_\_ Divorced \_\_\_ Widowed \_\_\_ Other \_\_\_
- 5. Current occupation: \_\_\_\_\_ If retired, prior occupation: \_\_\_\_\_

**FAMILY HISTORY:** Among your **blood relatives**, is there a history of the following: **EXPLAIN:**

- 1. Adverse reaction to anesthesia No Yes \_\_\_\_\_
- 2. Cancer No Yes \_\_\_\_\_
- 3. Diabetes No Yes \_\_\_\_\_
- 4. Glaucoma No Yes \_\_\_\_\_
- 5. Heart Disease No Yes \_\_\_\_\_
- 6. High Blood Pressure No Yes \_\_\_\_\_
- 7. Thyroid Disease No Yes \_\_\_\_\_

Please give the name and address of  
The **doctor who referred you** to us:  
\_\_\_\_\_  
\_\_\_\_\_  
Telephone \_\_\_\_\_

Your **primary medical doctor**:  
\_\_\_\_\_  
\_\_\_\_\_  
Telephone \_\_\_\_\_

Pharmacy Name and Phone Number: \_\_\_\_\_

The information above is accurate to the best of my knowledge.

Patient's Signature \_\_\_\_\_

Reviewed by: \_\_\_\_\_ Date: \_\_\_\_\_

**PITTBURGH OCULOPLASTIC ASSOCIATES, Ltd.**

Acct # \_\_\_\_\_

**PATIENT INFORMATION**

Patient Name: \_\_\_\_\_ Marital Status: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Driver's License No: \_\_\_\_\_

Employer: \_\_\_\_\_ Employer's Phone No: \_\_\_\_\_

Employer's Address: \_\_\_\_\_ Retired? \_\_\_\_\_

Person to Contact in Case of Emergency: \_\_\_\_\_ Phone: ( ) \_\_\_\_\_

Address: \_\_\_\_\_ Relation to You: \_\_\_\_\_

**GUARANTOR INFORMATION (Person responsible for Payment of Account)**

Guarantor Name: \_\_\_\_\_ Guarantor's Phone: ( ) \_\_\_\_\_

Address: \_\_\_\_\_ Guarantor's Employer: \_\_\_\_\_

Guarantor's Social Security #: \_\_\_\_\_

Guarantor's Date of Birth: \_\_\_\_\_

**INSURANCE INFORMATION**

**Primary**

Name of Insurance Company: \_\_\_\_\_

Name of Policy Holder: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

ID # \_\_\_\_\_ Group # \_\_\_\_\_ Date of Birth \_\_\_\_\_

Employer: \_\_\_\_\_

**Secondary**

Name of Insurance Company: \_\_\_\_\_

Name of Policy Holder: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

ID # \_\_\_\_\_ Group # \_\_\_\_\_ Date of Birth \_\_\_\_\_

Employer: \_\_\_\_\_

**Other**

Medical Assistance Program Recipient ID# \_\_\_\_\_ Card Issue # \_\_\_\_\_

Worker's Compensation/Auto Accident/Trauma (Circle and Complete on Reverse Side)

**ASSIGNMENT OF BENEFITS:** I hereby assign all medical and/or surgical benefits to which I am entitled including major medical, Medicare, private insurance and any other health plans to Pittsburgh Oculoplastic Associates, Ltd. This agreement will remain in effect until revoked by me in writing. A photocopy of this assignment is to be considered as valid as an original. I understand that I am financially responsible for all charges whether or not paid by insurance. I authorize release of any information needed to determine these benefits payable for related services. I am financially responsible for the deductible co-insurance, and non-covered services. Co-payments and non-covered services are to be paid at the time services are rendered. I understand that I am to forward any payment that I may receive from my insurance carrier for services rendered. I have read and understand the payment policy of Pittsburgh Oculoplastic Associates.

Signature of Patient/Guarantor: \_\_\_\_\_ Date: \_\_\_\_\_

Signed by Policy Holder (If other than patient) \_\_\_\_\_

**ACCIDENT CLAIM INFORMATION**

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Date of Accident: \_\_\_\_\_

Type of Accident (Circle One): Worker's Compensation    Automobile    Other

Claim Number: \_\_\_\_\_

Insured Party: \_\_\_\_\_

Name of Insurance Company: \_\_\_\_\_

Claim Address: \_\_\_\_\_

\_\_\_\_\_

Phone: (    ) \_\_\_\_\_

Name of Claim Representative: \_\_\_\_\_

Policy Limit Amount: \_\_\_\_\_