

# Pittsburgh Oculoplastic Associates, Ltd.

PLEASE COMPLETE THE FOLLOWING QUESTIONNAIRE AND **BRING IT TO YOUR APPOINTMENT.**

NAME: \_\_\_\_\_  
 ADDRESS: \_\_\_\_\_  
 \_\_\_\_\_

DATE: \_\_\_\_\_  
 HOME PHONE: (\_\_\_\_) \_\_\_\_\_  
 CELL PHONE: (\_\_\_\_) \_\_\_\_\_

DATE OF BIRTH: \_\_\_\_\_ AGE: \_\_\_\_\_

SEX: Male \_\_\_ Female \_\_\_

WHAT IS THE REASON YOU ARE COMING TO SEE US? (what kind of problem, when did it start, what treatments have you already received, etc.) \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**MEDICAL HISTORY:                      PLEASE CIRCLE PERTINENT RESPONSES                      DATES / EXPLAIN**

How would you rate your overall health?                      Poor    Fair    Good    Excellent

Do you have now or have ever had:

- |     |   |    |     |       |
|-----|---|----|-----|-------|
|     |   | No | Yes |       |
| 1.  | Fevers, chills, night sweats, unexplained fatigue?      | No | Yes | _____ |
| 2.  | Have you gained or lost more than 10 pounds last year?  | No | Yes | _____ |
| 3.  | Ear, nose, throat problems?                             | No | Yes | _____ |
|     | loss of hearing, smell, sinus disease?                  | No | Yes | _____ |
|     | Vertigo, dry mouth, difficulty swallowing?              | No | Yes | _____ |
| 4.  | Heart or circulation problems?                          | No | Yes | _____ |
|     | Heart attack, angina?                                   | No | Yes | _____ |
|     | Congestive heart failure, shortness of breath?          | No | Yes | _____ |
|     | Irregular or rapid heart beat?                          | No | Yes | _____ |
|     | Cardiac pacemaker or heart valve?                       | No | Yes | _____ |
|     | High blood pressure?                                    | No | Yes | _____ |
| 5.  | Lung problems?  | No | Yes | _____ |
|     | Asthma, chronic cough, emphysema, bronchitis?           | No | Yes | _____ |
|     | Do you use supplemental OXYGEN?                         | No | Yes | _____ |
|     | Tuberculosis?   | No | Yes | _____ |
| 6.  | Gastrointestinal problems?                              | No | Yes | _____ |
|     | Ulcers, gastritis, colitis, frequent diarrhea?          | No | Yes | _____ |
|     | Liver disease, hepatitis (type ___)?                    | No | Yes | _____ |
| 7.  | Genitourinary, kidney, bladder, prostate problems?      | No | Yes | _____ |
|     | Stones, infections, frequency?                          | No | Yes | _____ |
| 8.  | Muscle, weakness, inflammation, fatigue?                | No | Yes | _____ |
|     | Arthritis, rheumatoid, gout?                            | No | Yes | _____ |
| 9.  | Skin, nail, hair problems; eczema, psoriasis, rosacea?  | No | Yes | _____ |
|     | Skin cancer?  | No | Yes | _____ |
| 10. | Nervous system?   | No | Yes | _____ |
|     | TIA, strokes, seizures, tremor?                         | No | Yes | _____ |
|     | Headaches?  | No | Yes | _____ |
|     | Memory loss, disorientation?                            | No | Yes | _____ |
|     | Depression, anxiety, nervous breakdown?                 | No | Yes | _____ |
| 11. | Blood Disorders, anemia, clots in legs?                 | No | Yes | _____ |
|     | Easy bruising, bleeding, transfusion of blood products? | No | Yes | _____ |
| 12. | Diabetes?   | No | Yes | _____ |
|     | Date of onset / Duration _____                          |    |     |       |
|     | Treatment:    Diet ___ oral agents ___ insulin ___      |    |     |       |
| 13. | Thyroid disease: overactive or underactive?             | No | Yes | _____ |
|     | Treatment?  | No | Yes | _____ |
| 14. | HIV positive test, AIDS?                                | No | Yes | _____ |
| 15. | Cancer or Tumor?  | No | Yes | _____ |
|     | Type of treatment?                                      | No | Yes | _____ |
| 16. | Sleep Apnea?  | No | Yes | _____ |
| 17. | Other medical problems?                                 | No | Yes | _____ |
| 18. | Have you received a vaccination for pneumonia?          | No | Yes | _____ |
| 19. | Have you received a vaccination for influenza (flu)?    | No | Yes | _____ |
| 20. | Have you fallen in the past year?                       | No | Yes | _____ |

**SURGERY:** LIST TYPE OF OPERATION and DATES

Eye or eyelid surgery: \_\_\_\_\_

Other Surgeries (Including cosmetic): \_\_\_\_\_

Any problems with anesthesia? \_\_\_\_\_

**CURRENT MEDICATIONS:** (Give names, dosage, and frequency)

|                        |                                 |                                     |
|------------------------|---------------------------------|-------------------------------------|
| Eye Medications: _____ | Prescription Medications: _____ | Non-prescription Medications: _____ |
| _____                  | _____                           | _____                               |
| _____                  | _____                           | _____                               |
| _____                  | _____                           | _____                               |
| _____                  | _____                           | _____                               |
| _____                  | _____                           | _____                               |

Do you take aspirin on a regular basis? \_\_\_ No \_\_\_ Yes If Yes, please list dosage and frequency \_\_\_\_\_

**ALLERGIES:** Medications, foods, chemicals, environment. Latex allergy? Yes \_\_\_ No \_\_\_

**OCULAR HISTORY:** Do you currently have or have ever had:

- |                                  |    |     |       |
|----------------------------------|----|-----|-------|
| 1. Glaucoma?                     | No | Yes | _____ |
| 2. Cataracts?                    | No | Yes | _____ |
| 3. Cataract Surgery?             | No | Yes | _____ |
| 4. Macular Degeneration?         | No | Yes | _____ |
| 5. Currently wearing eyeglasses? | No | Yes | _____ |
| 6. Currently wearing contacts?   | No | Yes | _____ |
| 7. Dry eyes?                     | No | Yes | _____ |
| 8. Ocular trauma?                | No | Yes | _____ |
| 9. Previous Eyelid surgery?      | No | Yes | _____ |

**SOCIAL HISTORY:**

1. Are you a smoker? Yes \_\_\_ No \_\_\_ If yes, \_\_\_ packs/day Did you ever smoke? Yes \_\_\_ No \_\_\_
2. Smokeless tobacco use? Yes \_\_\_ No \_\_\_ Illegal drug use? Yes \_\_\_ No \_\_\_
3. Do you drink alcohol? Yes \_\_\_ No \_\_\_ \_\_\_ drinks per day \_\_\_ drinks per week
4. Marital Status: Single \_\_\_ Married \_\_\_ Divorced \_\_\_ Widowed \_\_\_ Other \_\_\_
5. Current occupation: \_\_\_\_\_ If retired, prior occupation: \_\_\_\_\_

**FAMILY HISTORY:** Among your **blood relatives**, is there a history of the following: EXPLAIN:

- |                                   |    |     |       |
|-----------------------------------|----|-----|-------|
| 1. Adverse reaction to anesthesia | No | Yes | _____ |
| 2. Cancer                         | No | Yes | _____ |
| 3. Diabetes                       | No | Yes | _____ |
| 4. Glaucoma                       | No | Yes | _____ |
| 5. Heart Disease                  | No | Yes | _____ |
| 6. High Blood Pressure            | No | Yes | _____ |
| 7. Thyroid Disease                | No | Yes | _____ |

Please give the name and address of  
The **doctor who referred you** to us:  
\_\_\_\_\_  
\_\_\_\_\_

Your **primary medical doctor**:  
\_\_\_\_\_  
\_\_\_\_\_

Telephone \_\_\_\_\_

Telephone \_\_\_\_\_

Pharmacy Name and Phone Number: \_\_\_\_\_

The information above is accurate to the best of my knowledge.

Patient's Signature \_\_\_\_\_

Reviewed by: \_\_\_\_\_ Date: \_\_\_\_\_

**PITTBURGH OCULOPLASTIC ASSOCIATES, Ltd.**

Acct # \_\_\_\_\_

**PATIENT INFORMATION**

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Patient Name: \_\_\_\_\_ Marital Status: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Driver's License No: \_\_\_\_\_

Employer: \_\_\_\_\_ Employer's Phone No: \_\_\_\_\_

Employer's Address: \_\_\_\_\_ Retired? \_\_\_\_\_

Person to Contact in Case of Emergency: \_\_\_\_\_ Phone: ( ) \_\_\_\_\_

Address: \_\_\_\_\_ Relation to You: \_\_\_\_\_

**GUARANTOR INFORMATION (Person responsible for Payment of Account)**

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Guarantor Name: \_\_\_\_\_ Guarantor's Phone: ( ) \_\_\_\_\_

Address: \_\_\_\_\_ Guarantor's Employer: \_\_\_\_\_

Guarantor's Social Security #: \_\_\_\_\_

Guarantor's Date of Birth: \_\_\_\_\_

**INSURANCE INFORMATION**

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**Primary**

Name of Insurance Company: \_\_\_\_\_

Name of Policy Holder: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

ID # \_\_\_\_\_ Group # \_\_\_\_\_ Date of Birth \_\_\_\_\_

Employer: \_\_\_\_\_

**Secondary**

Name of Insurance Company: \_\_\_\_\_

Name of Policy Holder: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

ID # \_\_\_\_\_ Group # \_\_\_\_\_ Date of Birth \_\_\_\_\_

Employer: \_\_\_\_\_

**Other**

Medical Assistance Program Recipient ID# \_\_\_\_\_ Card Issue # \_\_\_\_\_

Worker's Compensation/Auto Accident/Trauma (Circle and Complete on Reverse Side)

**ASSIGNMENT OF BENEFITS:** I hereby assign all medical and/or surgical benefits to which I am entitled including major medical, Medicare, private insurance and any other health plans to Pittsburgh Oculoplastic Associates. Ltd. This agreement will remain in effect until revoked by me in writing. A photocopy of this assignment is to be considered as valid as an original. I understand that I am financially responsible for all charges whether or not paid by insurance. I authorize release of any information needed to determine these benefits payable for related services. I am financially responsible for the deductible co-insurance, and non-covered services. Co-payments and non-covered services are to be paid at the time services are rendered. I understand that I am to forward any payment that I may receive from my insurance carrier for services rendered. I have read and understand the payment policy of Pittsburgh Oculoplastic Associates.

Signature of Patient/Guarantor: \_\_\_\_\_ Date: \_\_\_\_\_

Signed by Policy Holder (If other than patient) \_\_\_\_\_

**ACCIDENT CLAIM INFORMATION**

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Date of Accident: \_\_\_\_\_

Type of Accident (Circle One): Worker's Compensation    Automobile    Other

Claim Number: \_\_\_\_\_

Insured Party: \_\_\_\_\_

Name of Insurance Company: \_\_\_\_\_

Claim Address: \_\_\_\_\_

\_\_\_\_\_

Phone: (    ) \_\_\_\_\_

Name of Claim Representative: \_\_\_\_\_

Policy Limit Amount: \_\_\_\_\_